Toyota's Efforts to Create Ever-better Cars -To continue creating "aisha (beloved cars)" -

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Both "TNGA" and the "in-house company system" are fundamental in the creation of ever-better cars

In-house company system



TNGA

Complete optimization on basic areas

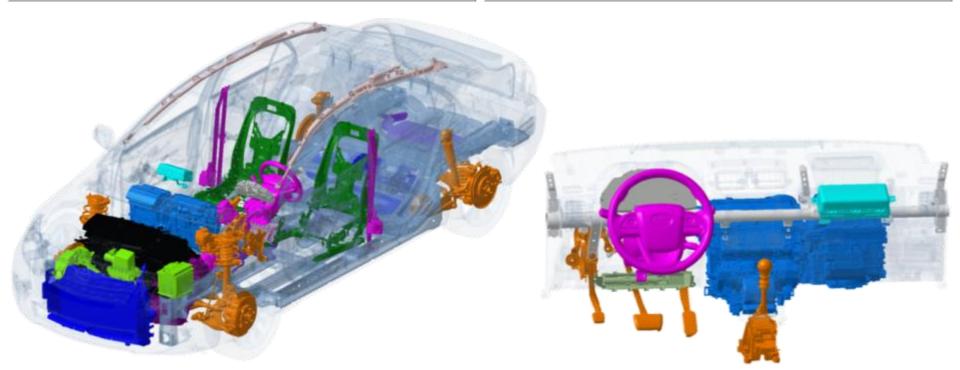


TNGA Toyota New Global Architecture

Increasing the potential of cars

- Appealing design
- Great driving performance
- Fuel consumption, safety

Complete optimization/ shared components



In-house company system



Car-creation focusing on each car type

Emerging market Compact Car

Toyota Compact Car

Mid-size Vehicle

Commercial vehicle

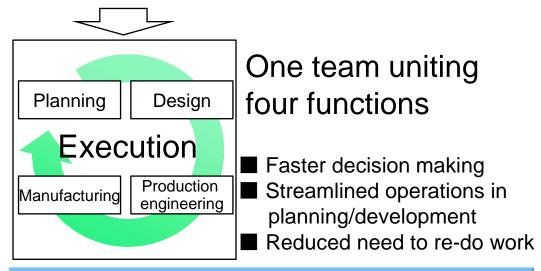
Lexus

GAZOO Racing

To create aisha that meet customer expectations

Work process

Decision-making by presidents of in-house companies



Period from development to production start can be reduced

Products introduced by benefitting from TNGA



Offering "aisha" with completely unique characteristics

Customer comment

Market environment Change

Although cars have improved, pricing has also increased

Once-in-a-century transformational period

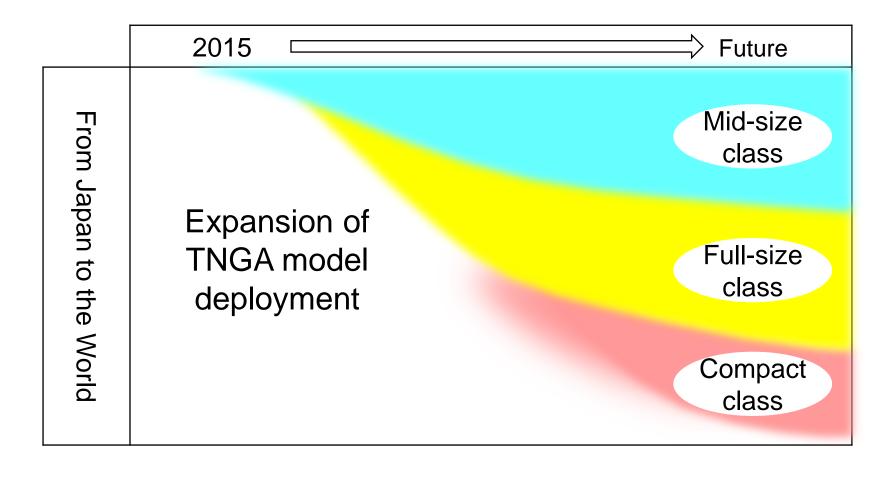
- Further tightening of regulations in all countries
- Shift to informatization, intelligence, and electrification
- Business structural change in wider society

We are still not adequately thinking from the perspective of customers

Speed, flexibility, and strengthening management foundations are necessary

Future efforts

Continuing to offer invaluable aisha for customers Evolution of TNGA Enhancing advanced technology development and product planning Conscientious cost reduction Introduction of Toyota Production System (TPS) in development sites Continuing to offer invaluable aisha for customers HR Development car-centered thinking Dreaming big and stable vision Confronting difficulties



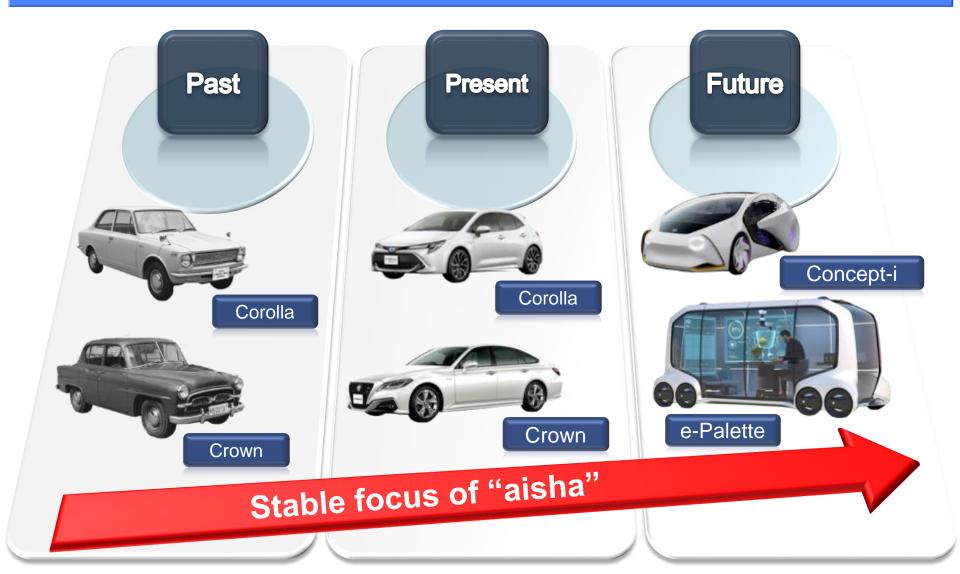
- Half of cars to be sold will be TNGA models by 2020
- Make our cars more appealing and strengthen our competitiveness by adding more of Toyota's unique values







Continue to stand by "aisha" even in the times of change



What customers and society ask for in automobiles

Once-in-a-century transformational period for Cars



Opportunity to expand the business by offering new values

Ever-better cars (aisha)





