

Supplementary Material for Financial Results for the 12 months ended March 31, 2006
(Consolidated)

< U.S. GAAP >

	FY2005 in accordance with U.S. GAAP					FY2006				FY2006 12 mos. ended March. 31, 2006	FY2007 Prospects ending March 31, 2007
	1st Half	(Note 1)		(Note 1)	FY2005 12 mos. ended March. 31, 2005	1st Half	(Note 1)		(Note 1)		
		3Q	4Q	2nd Half			3Q	4Q	2nd Half		
Vehicle Production											
(thousands of units)	3,469	1,805	1,957	3,762	7,231	3,701	1,914	2,096	4,010	7,711	
(Japan) - including Daihatsu & Hino	2,177	1,115	1,242	2,357	4,534	2,191	1,177	1,316	2,493	4,684	
[Daihatsu]	[327]	[173]	[192]	[365]	[692]	[344]	[188]	[189]	[377]	[721]	
[Hino]	[48]	[23]	[22]	[45]	[93]	[49]	[25]	[26]	[51]	[100]	
(Overseas) - including Daihatsu & Hino	1,292	690	715	1,405	2,697	1,510	737	780	1,517	3,027	
[Daihatsu]	[26]	[13]	[15]	[28]	[54]	[25]	[9]	[8]	[17]	[42]	
[Hino]	[-]	[-]	[-]	[-]	[-]	[-]	[-]	[-]	[-]	[-]	
North America	575	271	310	581	1,156	609	285	307	592	1,201	
Europe	283	156	157	313	596	299	147	177	324	623	
Asia	281	190	176	366	647	416	217	203	420	836	
Latin America	42	18	22	40	82	63	30	29	59	122	
Oceania	57	25	24	49	106	58	27	28	55	113	
Africa	54	30	26	56	110	65	31	36	67	132	
Vehicle Sales (thousands of units)	3,567	1,839	2,002	3,841	7,408	3,833	1,980	2,161	4,141	7,974	8,450
(Japan) - including Daihatsu & Hino	1,106	573	702	1,275	2,381	1,086	571	707	1,278	2,364	2,390
[Daihatsu]	[257]	[129]	[165]	[294]	[551]	[265]	[130]	[169]	[299]	[564]	[590]
[Hino]	[24]	[12]	[15]	[27]	[51]	[26]	[14]	[16]	[30]	[56]	[50]
(Overseas) - including Daihatsu & Hino	2,461	1,266	1,300	2,566	5,027	2,747	1,409	1,454	2,863	5,610	6,060
[Daihatsu]	[73]	[39]	[41]	[80]	[153]	[80]	[36]	[32]	[68]	[148]	[160]
[Hino]	[23]	[11]	[11]	[22]	[45]	[23]	[11]	[12]	[23]	[46]	[50]
North America	1,126	576	569	1,145	2,271	1,245	643	668	1,311	2,556	2,800
Europe	476	249	254	503	979	498	246	279	525	1,023	1,160
Asia	386	195	252	447	833	448	217	215	432	880	850
Latin America	91	47	47	94	185	124	59	50	109	233	270
Oceania	125	56	58	114	239	129	59	63	122	251	270
Africa	108	64	52	116	224	126	63	64	127	253	280
the Middle East and Others	149	79	68	147	296	177	122	115	237	414	430
Total Retail Unit Sales (thousands of units)	3,730	1,885	2,022	3,907	7,637	4,094	2,007	2,151	4,158	8,252	
Housing Sales (units)	2,194	1,443	1,646	3,089	5,283	2,274	1,307	1,944	3,251	5,525	

Supplementary Material for Financial Results for the 12 months ended March 31, 2006
(Consolidated)

< U.S. GAAP >

	FY2005 in accordance with U.S. GAAP					FY2006				FY2007 Prospects ending March 31, 2007	
	1st Half	(Note 1)		(Note 1)	FY2005 12 mos. ended March. 31, 2005	1st Half	(Note 1)		(Note 1)		FY2006 12 mos. ended March. 31, 2006
		3Q	4Q	2nd Half			3Q	4Q	2nd Half		
Foreign Exchange Rate											as premise:
Yen to US Dollar Rate	110	106	105	105	108	110	117	117	117	113	110
Yen to Euro Rate	133	137	137	137	135	136	139	141	140	138	135
Registered Toyota Vehicles (in Japan) (thousands of units)	814	430	511	941	1,755	804	397	533	930	1,734	approximately 1,750
Market Share (Japan)											approximately 44%
Toyota (excluding Mini-cars) (%)	44.6	46.4	43.0	44.5	44.5	42.8	46.2	45.4	45.7	44.3	
Toyota, Daihatsu and Hino (including Mini-cars) (%)	41.0	42.5			41.1	39.8	42.5			40.9	
Number of Employees	269,310				265,753	278,622				285,977	(Note 2)
Net Sales (billions of yen)	9,025.6	4,644.0	4,881.9	9,525.9	18,551.5	9,953.1	5,333.3	5,750.5	11,083.8	21,036.9	22,300.0
Geographical Segment											
Japan	5,780.6	3,018.3	3,205.2	6,223.5	12,004.1	6,032.9	3,375.8	3,702.8	7,078.6	13,111.5	
North America	3,189.7	1,595.7	1,588.0	3,183.7	6,373.4	3,627.3	2,027.0	2,033.6	4,060.6	7,687.9	
Europe	1,201.3	631.8	646.3	1,278.1	2,479.4	1,300.8	666.6	760.0	1,426.6	2,727.4	
Asia	749.8	397.7	477.9	875.6	1,625.4	997.0	501.0	544.8	1,045.8	2,042.8	
Others	582.5	298.2	303.0	601.2	1,183.7	760.1	416.4	425.2	841.6	1,601.7	
Elimination	-2,478.3	-1,297.7	-1,338.5	-2,636.2	-5,114.5	-2,765.0	-1,653.5	-1,715.9	-3,369.4	-6,134.4	
Business Segment											
Automotive	8,339.6	4,278.4	4,495.5	8,773.9	17,113.5	9,144.5	4,900.0	5,293.6	10,193.6	19,338.1	
Financial Services	384.4	196.1	200.7	396.8	781.2	462.0	262.0	272.9	534.9	996.9	
All Other	466.8	243.3	320.2	563.5	1,030.3	535.9	289.9	364.5	654.4	1,190.3	
Elimination	-165.2	-73.8	-134.5	-208.3	-373.5	-189.3	-118.6	-180.5	-299.1	-488.4	
Operating Income (billions of yen)	866.2	422.9	383.0	805.9	1,672.1	809.4	482.2	586.7	1,068.9	1,878.3	1,900.0
(Operating Income Ratio) (%)	(9.6)	(9.1)	(7.8)	(8.5)	(9.0)	(8.1)	(9.0)	(10.2)	(9.6)	(8.9)	(8.5)
Geographical Segment											
Japan	490.6	237.3	259.3	496.6	987.2	385.9	281.1	408.9	690.0	1,075.9	
North America	244.7	127.8	75.0	202.8	447.5	268.5	127.8	99.3	227.1	495.6	
Europe	66.3	26.5	15.7	42.2	108.5	40.1	26.6	27.2	53.8	93.9	
Asia	43.5	25.1	25.2	50.3	93.8	75.4	38.6	31.5	70.1	145.5	
Others	27.4	8.4	11.6	20.0	47.4	36.2	14.7	16.3	31.0	67.2	
Elimination	-6.3	-2.2	-3.8	-6.0	-12.3	3.3	-6.6	3.5	-3.1	0.2	
Business Segment											
Automotive	756.8	355.5	340.2	695.7	1,452.5	721.3	427.3	545.4	972.7	1,694.0	
Financial Services	102.7	58.7	39.4	98.1	200.8	83.5	46.8	25.5	72.3	155.8	
All Other	12.7	11.0	10.0	21.0	33.7	9.8	11.5	18.4	29.9	39.7	
Elimination	-6.0	-2.3	-6.6	-8.9	-14.9	-5.2	-3.4	-2.6	-6.0	-11.2	
Income before taxes (billions of yen)	913.2	447.1	394.3	841.4	1,754.6	855.9	639.9	591.5	1,231.4	2,087.3	1,970.0
(Income before taxes Ratio) (%)	(10.1)	(9.6)	(8.1)	(8.8)	(9.5)	(8.6)	(12.0)	(10.3)	(11.1)	(9.9)	(8.8)
Equity in Earnings of Affiliated Companies (billions of yen)	58.8	39.3	41.3	80.6	139.4	70.7	45.8	47.8	93.6	164.3	
Net Income (billions of yen)	584.0	296.5	290.7	587.2	1,171.2	570.5	397.5	404.1	801.6	1,372.1	1,310.0
(Net Income Ratio) (%)	(6.5)	(6.4)	(6.0)	(6.2)	(6.3)	(5.7)	(7.5)	(7.0)	(7.2)	(6.5)	(5.9)

Supplementary Material for Financial Results for the 12 months ended March 31, 2006
(Consolidated)

< U.S. GAAP >

	FY2005 in accordance with U.S. GAAP					FY2006					FY2007 Prospects ending March 31, 2007
	1st Half	(Note 1)		(Note 1)	FY2005 12 mos. ended March, 31, 2005	1st Half	(Note 1)		(Note 1)	FY2006 12 mos. ended March, 31, 2006	
		3Q	4Q	2nd Half			3Q	4Q	2nd Half		
Research & Development (billions of yen)	351.4	181.3	222.4	403.7	755.1	373.1	211.4	228.1	439.5	812.6	920.0
Depreciation (billions of yen)	392.1	184.1	199.6	383.7	775.8	400.9	236.2	254.3	490.5	891.4	(Note : 930.0
Geographical Segment											
Japan	241.9	114.4	132.1	246.5	488.4	248.1	150.9	169.9	320.8	568.9	590.0
North America	88.5	37.7	26.8	64.5	153.0	77.7	46.2	41.2	87.4	165.1	165.0
Europe	35.1	16.4	19.8	36.2	71.3	37.9	18.5	19.5	38.0	75.9	80.0
Asia	15.2	9.2	13.8	23.0	38.2	21.9	11.9	14.2	26.1	48.0	55.0
Others	11.4	6.4	7.1	13.5	24.9	15.3	8.7	9.5	18.2	33.5	40.0
Capital Expenditures (billions of yen)	500.6	207.4	379.2	586.6	1,087.2	695.8	365.0	468.0	833.0	1,528.8	(Note : 1,550.0
Geographical Segment											
Japan	281.7	128.6	264.7	393.3	675.0	443.3	208.5	257.5	466.0	909.3	850.0
North America	90.6	30.7	32.4	63.1	153.7	110.1	67.9	92.3	160.2	270.3	330.0
Europe	31.6	15.8	25.3	41.1	72.7	62.5	31.4	36.6	68.0	130.5	130.0
Asia	78.2	18.9	37.8	56.7	134.9	58.3	34.5	39.1	73.6	131.9	135.0
Others	18.5	13.4	19.0	32.4	50.9	21.6	22.7	42.5	65.2	86.8	105.0
Total Liquid Assets (billions of yen)	3,415.9				3,521.7	3,697.7				3,830.8	(Note 4)
Free Cash Flow (billions of yen)	-70.3				152.1	324.7				349.0	(Note 5)
Total Assets (billions of yen)	23,310.1	23,119.1			24,335.0	26,257.5	27,545.1			28,731.5	
Shareholders' Equity (billions of yen)	8,542.0	8,718.7			9,045.0	9,692.7	10,194.4			10,560.4	
Return on Equity (%)	14.0	13.7			13.6	12.2	16.0			14.0	
Return on Asset (%)	5.2	5.1			5.1	4.5	5.9			5.2	
Number of Consolidated Subsidiaries	540				524	529				523	
Number of Affiliates Accounted for Under the Equity Method	56				56	57				56	

Contributing Factors to Operating Income	Year-on-year Comparison	
	Consolidated	Unconsolidated
FY2006 (billions of yen, approximately)		
Marketing Efforts	240.0	40.0
Cost Reduction Efforts	130.0	60.0
From Engineering	65.0	40.0
From Manufacturing and Logistics	65.0	20.0
Effects of Changes in Exchange Rates	300.0	250.0
Increases in Expenses	-307.3	-157.1
Special Factor	-156.5	-46.3
Decrease in DAIKO HENJO	-47.2	-
Valuation Losses from Interest Rate Swaps (TFC/TMCC)	-45.8	-
Prior-year Adjustment (TMCC)	-17.2	-
Changes in the Accounting of Depreciation	-46.3	-46.3

Cautionary Statement with Respect to Forward-Looking Statements

This report contains forward-looking statements that reflect Toyota's plans and expectations. These forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause Toyota's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements. These factors include:(i) changes in economic conditions and market demand affecting, and the competitive environment in, the automotive markets in Japan, North America, Europe and other markets in which Toyota operates;(ii) fluctuations in currency exchange rates, particularly with respect to the value of the Japanese yen, the U.S. dollar, the Euro, the Australian dollar and the British pound;(iii) Toyota's ability to realize production efficiencies and to implement capital expenditures at the levels and times planned by management;(iv) changes in the laws, regulations and government policies in the markets in which Toyota operates that affect Toyota's automotive operations, particularly laws, regulations and policies relating to trade, environmental protection, vehicle emissions, vehicle fuel economy and vehicle safety, as well as changes in laws, regulations and government policies that affect Toyota's other operations, including the outcome of future litigation and other legal proceedings;(v) political instability in the markets in which Toyota operates;(vi) Toyota's ability to timely develop and achieve market acceptance of new products; and(vii) fuel shortages or interruptions in transportation systems, labor strikes, work stoppages or other interruptions to, or difficulties in, the employment of labor in the major markets where Toyota purchases materials, components and supplies for the production of its products or where its products are produced, distributed or sold. A discussion of these and other factors which may affect Toyota's actual results, performance, achievements or financial position is contained in Toyota's annual report on Form 20-F, which is on file with the United States Securities and Exchange Commission.