

Skilled Manufacturing Key to the Future

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June 11, 2021



Does this country need manufacturing?

Is manufacturing appealing?

**Manufacturing
brings happiness,
smiles, and joy**

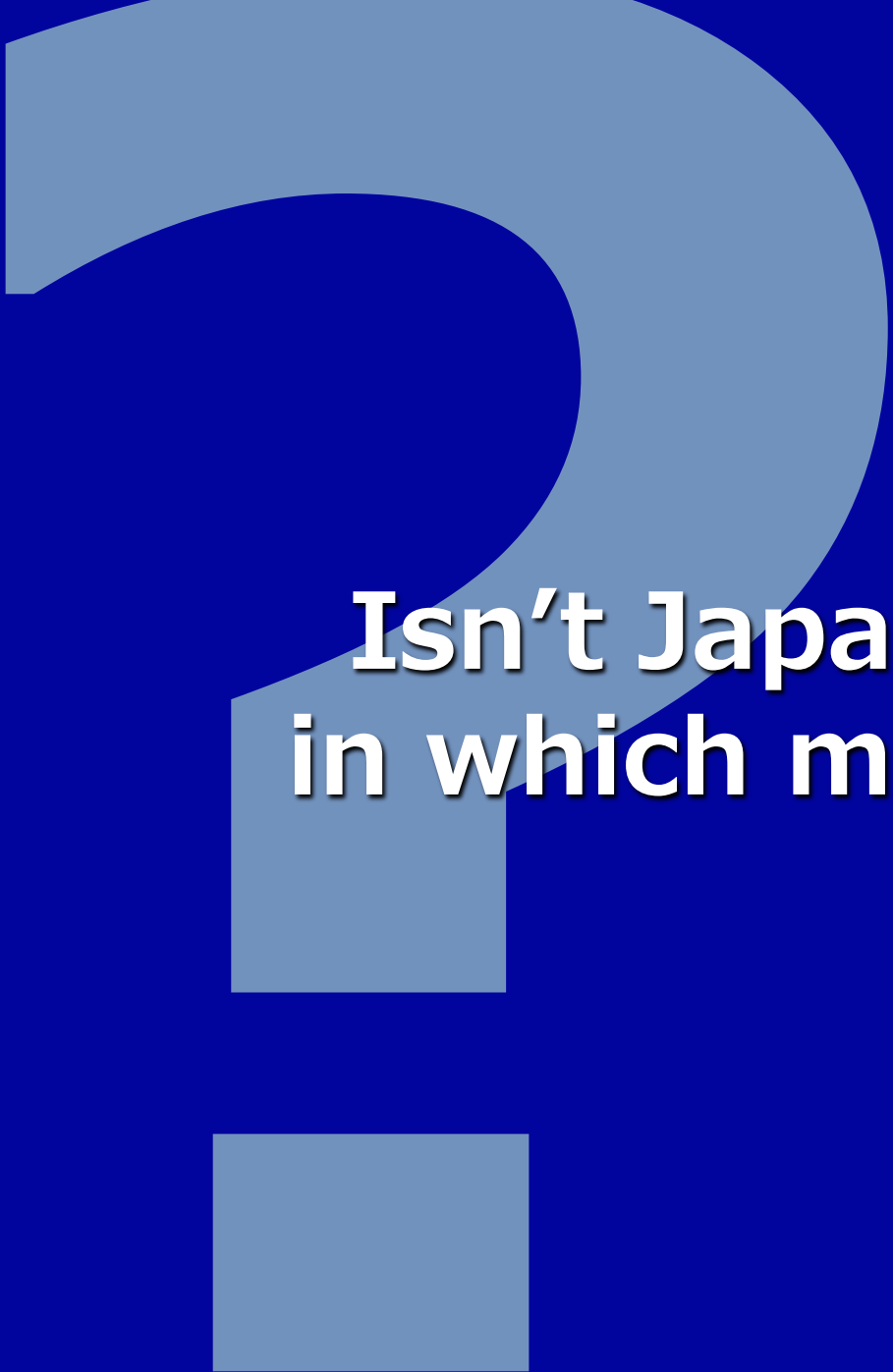




**Can manufacturing survive
in earthquake-prone Japan?**

**Isn't a series of disasters
a sign of emerging weakness?**





**Isn't Japan no longer a country
in which manufacturing is viable?**

NO



A long-cultivated, second-to-none flexibility for turning hardships into strengths makes Japan optimal for manufacturing.

2011

Great East Japan Earthquake



On-site recovery support

2020

COVID-19



Medical gown production support

2021

Disaster recovery



Equipment production support

Making things means making people

Japan optimal for manufacturing

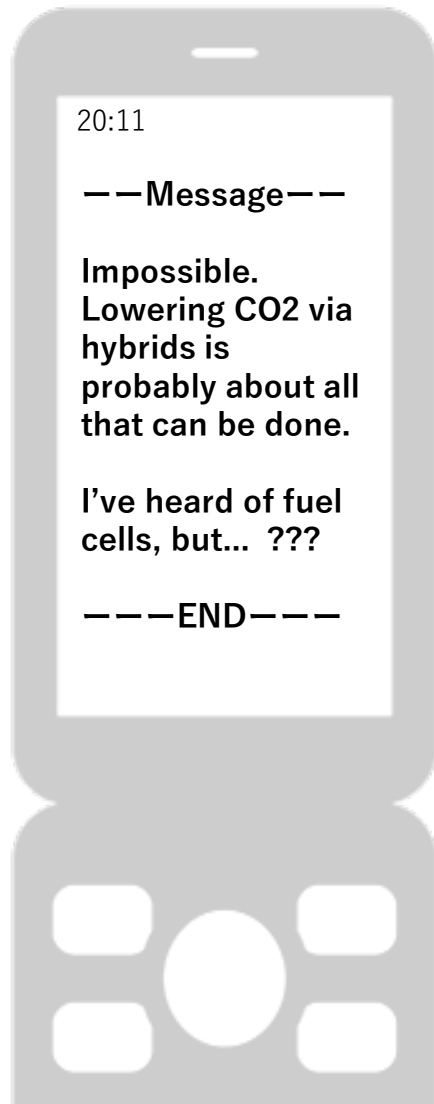


**Can manufacturing continue
to create new solutions?**

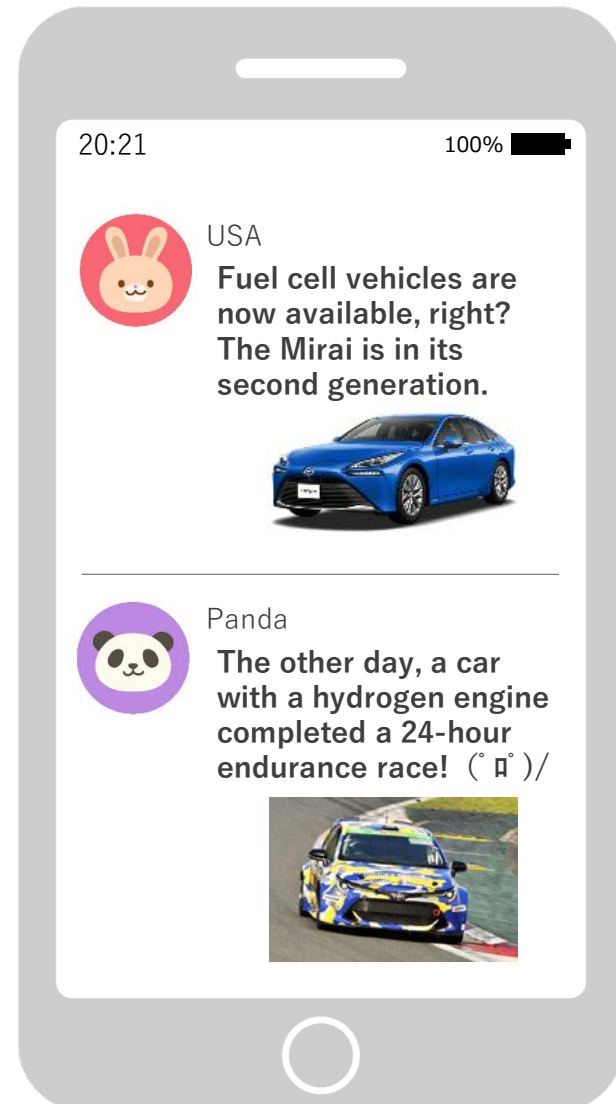


**Can Japan produce CO2-free vehicles
other than battery electric vehicles?**

10 years ago



Today



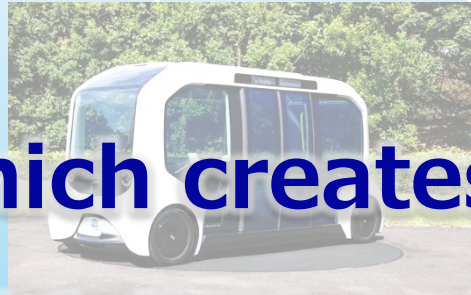
What new creations will come about over the next 10 years?



New creations will surely come to life even beyond that!



Manufacturing, which creates new possibilities, is a growth field full of great expectations!





**Willful passion and action can change
the landscape of the future**

**Sharing with you real-life, Toyota stories
about the possibilities created by manufacturing
with willful passion and action**

Skilled Manufacturing Key to the Future

1. Creating vehicle performance at production worksites

- 1) Car-making supervised by a master driver (Morizo) and professional drivers
- 2) Achievement of Motomachi Plant & the GR Yaris via a mass-produced vehicle

2. Hydrogen engine the result of combined challenges

- 1) Thoughts and difficulties of the development & prototyping team
- 2) Supplier challenges
- 3) Toyota's challenges

3. Advanced manufacturing for a new era

- 1) Path toward green plants
- 2) Development of technologies that embody new ideas
- 3) *Karakuri* for non-powered devices
- 4) Collaboration between the latest technologies and TPS

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1. Creating vehicle performance at production worksites

1) Car-making supervised by a master driver (Morizo) and professional drivers

Making ever-better cars based on motorsports



The challenge of building in driving performance during the process

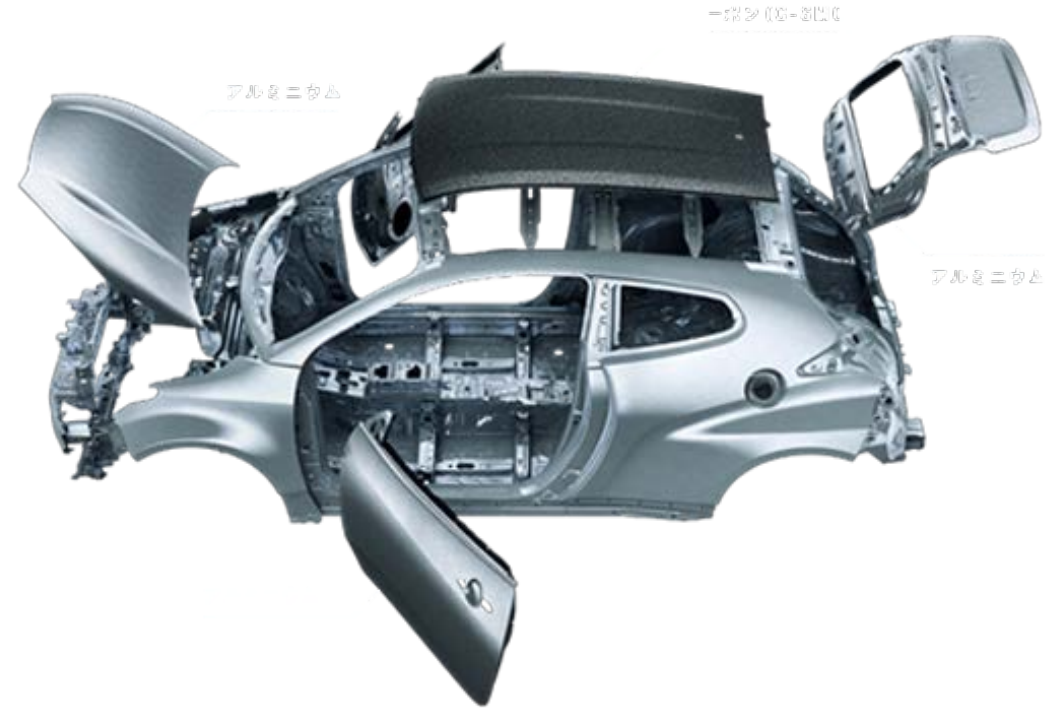
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1) Car-making supervised by a master driver (Morizo) and professional drivers

Master driver = Executive chef



Cuisine with a focus on a “before taste”, “middle taste”, and “after taste”



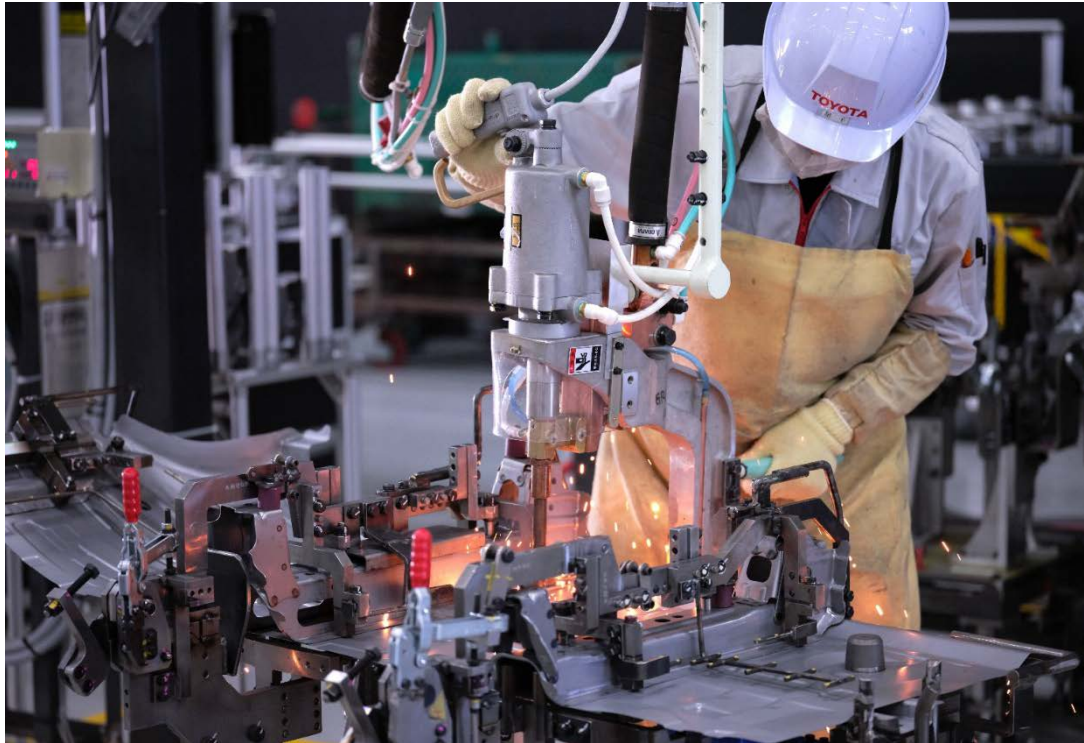
Completion using one's internal sensors

The existence of a master driver makes exceptional products possible.

1. Creating vehicle performance at production worksites

2) Achievement of Motomachi Plant & the GR Yaris via a mass-produced vehicle

**First-rate production line embodies concept of
“making ever-better cars”**

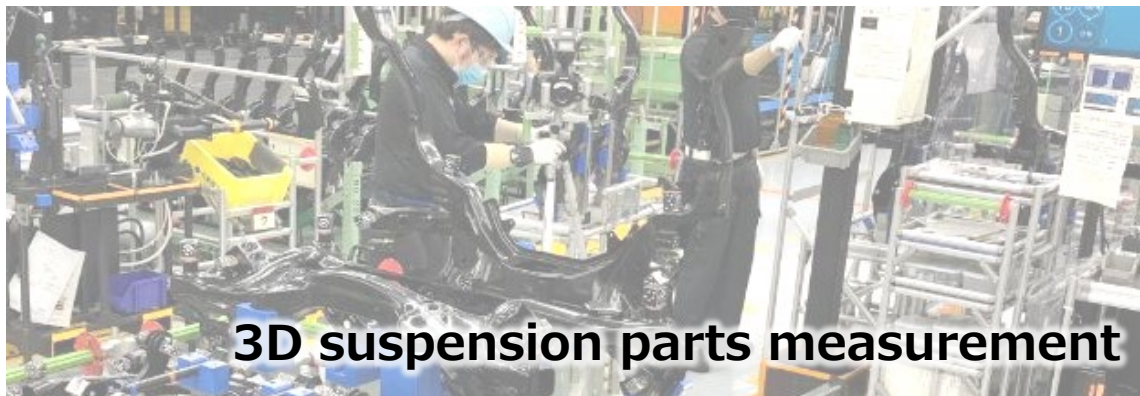
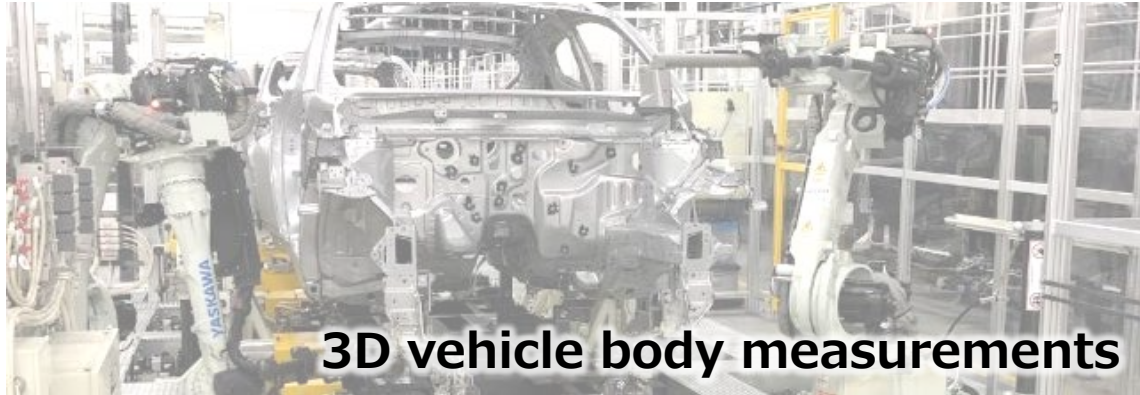


Building in the body rigidity required of a sports car with craftsmanship

1. Creating vehicle performance at production worksites

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First-rate production line embodies concept of “making ever-better cars”



Manufacturing deviances pre-measured and optimal combinations of parts assembled in unison. ⇒ Best accuracy upon vehicle completion

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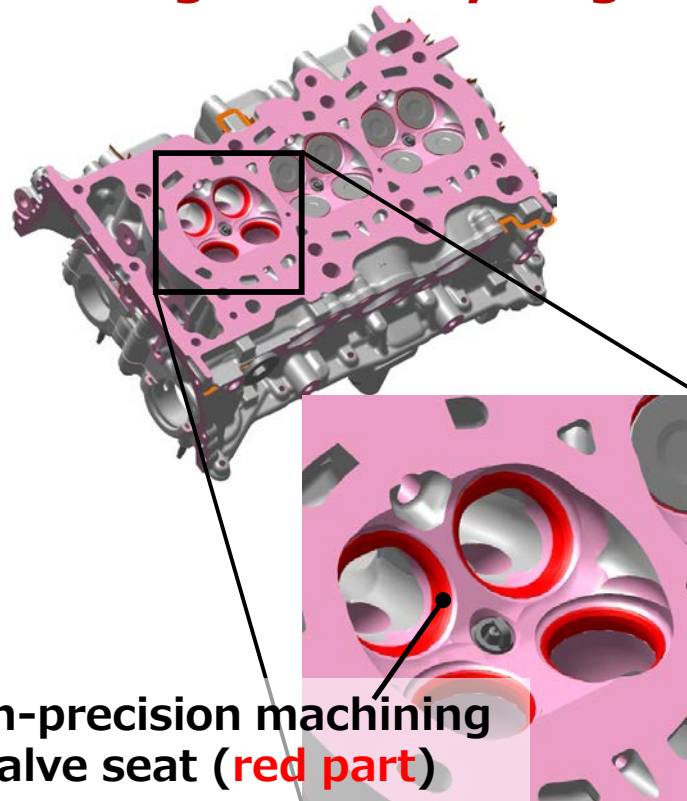
2. Hydrogen engine the result of combined challenges

1) Thoughts and difficulties of the development & prototyping team

Mirai hydrogen tank



Changing materials and machining to suit hydrogen



Hydrogen direct-injection injector



“From liquid gasoline to gaseous hydrogen”—Challenging the unknown

2. Hydrogen engine the result of combined challenges

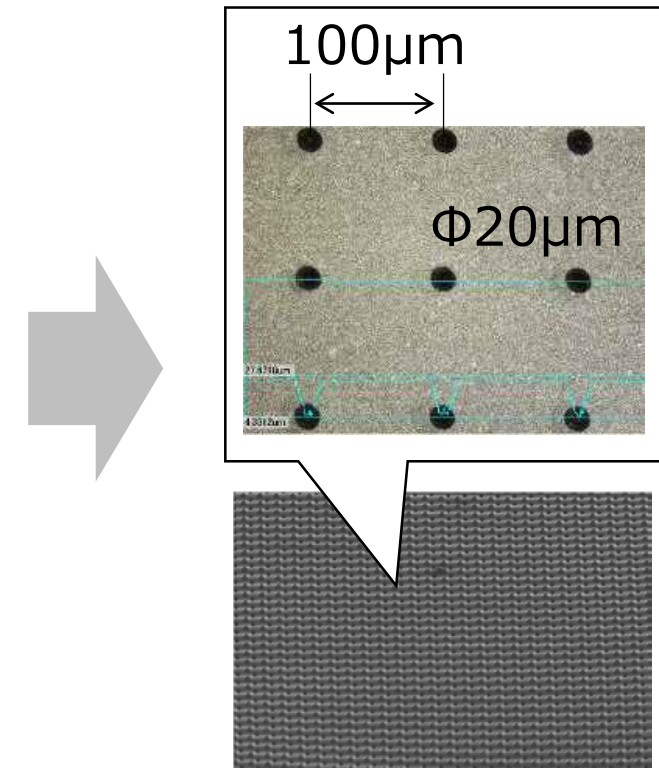
2) Supplier challenges

Ex. 1: Production & equipment manufacturers focused on engine parts

Engine machining technology



Micro-mold processing technology



Refining core machining technologies
into specialized machining technologies

2. Hydrogen engine the result of combined challenges

2) Supplier challenges

Ex. 2: Gasoline engine injectors → Hydrogen engine injectors (Combustion injection device)

Gasoline engine



From liquid gasoline
to gaseous hydrogen

Professional skills & passion

Coating technology
appropriate for a hydrogen
environment
Ultra-high precision
injection hole processing
appropriate for gaseous injection

Hydrogen direct-injection injector

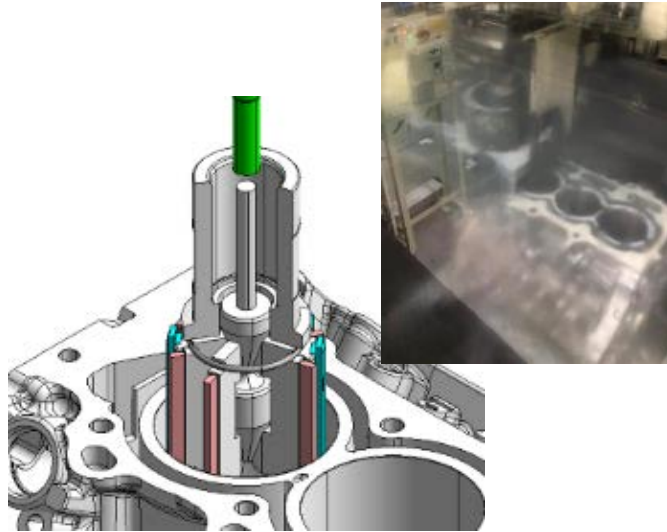


Hydrogen engine injectors the result of skills
and technologies cultivated via gasoline engines

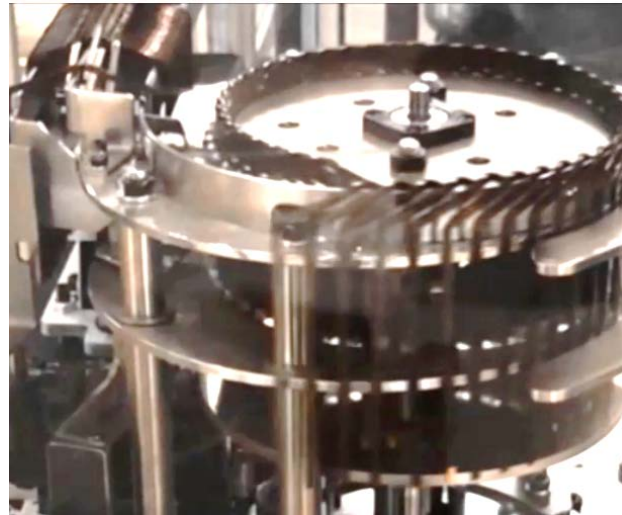
2. Hydrogen engine the result of combined challenges

3) Toyota's challenges

**Round-bore technology
for engines**



**High-speed assembly
technology for electric motors**



**FCEV hydrogen tank
production equipment**



Refined via various power units

2. Hydrogen engine the result of combined challenges

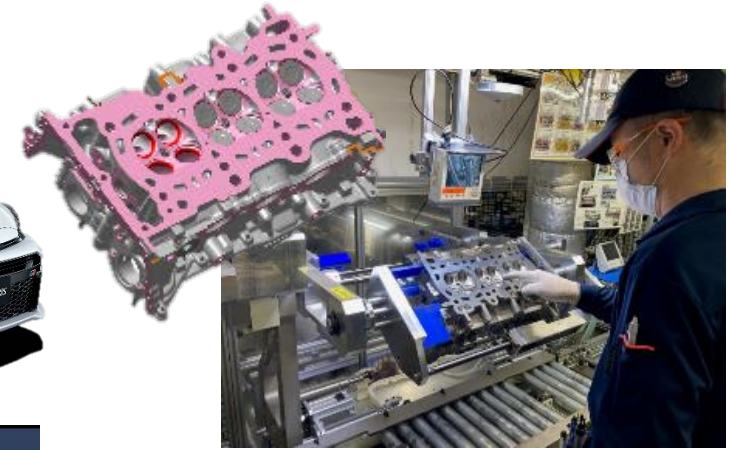
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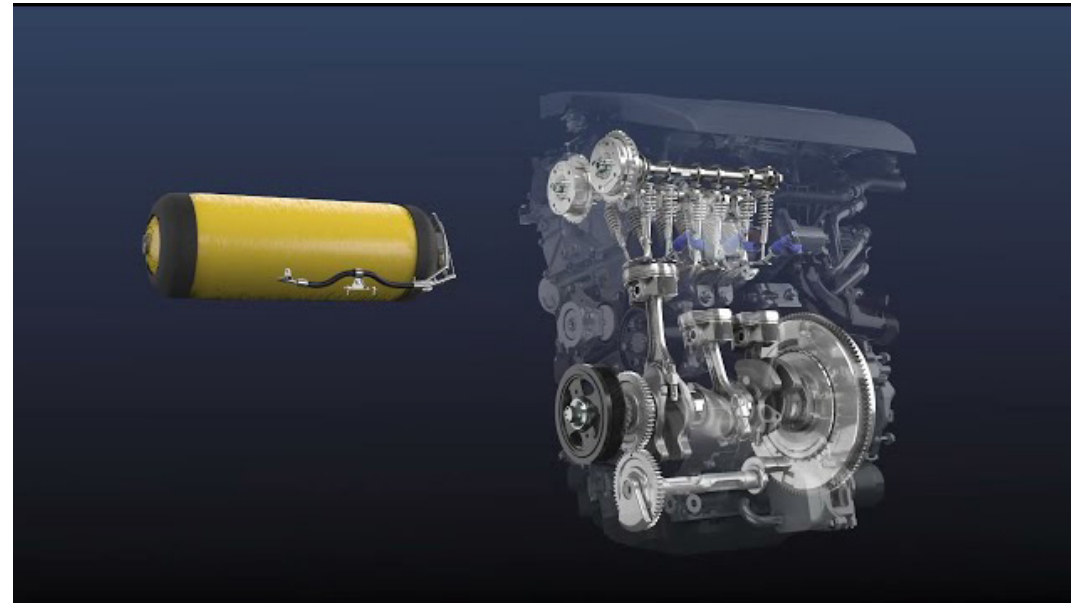
**FCEV
technologies**



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**Engine
technologies**



Hydrogen engine built using FCEV & engine manufacturing technologies

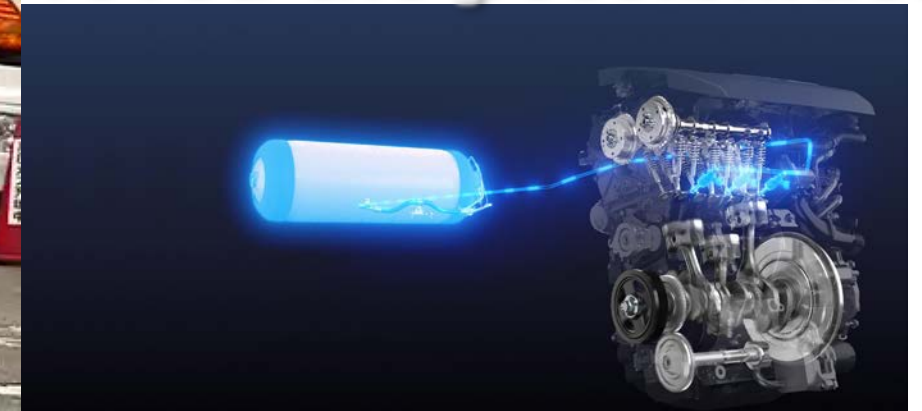
2. Hydrogen engine the result of combined challenges

First step toward expanding options (for carbon neutral) fuels for the future

May 23
Super Taikyu
Series race



Proved the possibilities



A variety of options



Door opened to new future for engines and industry overall

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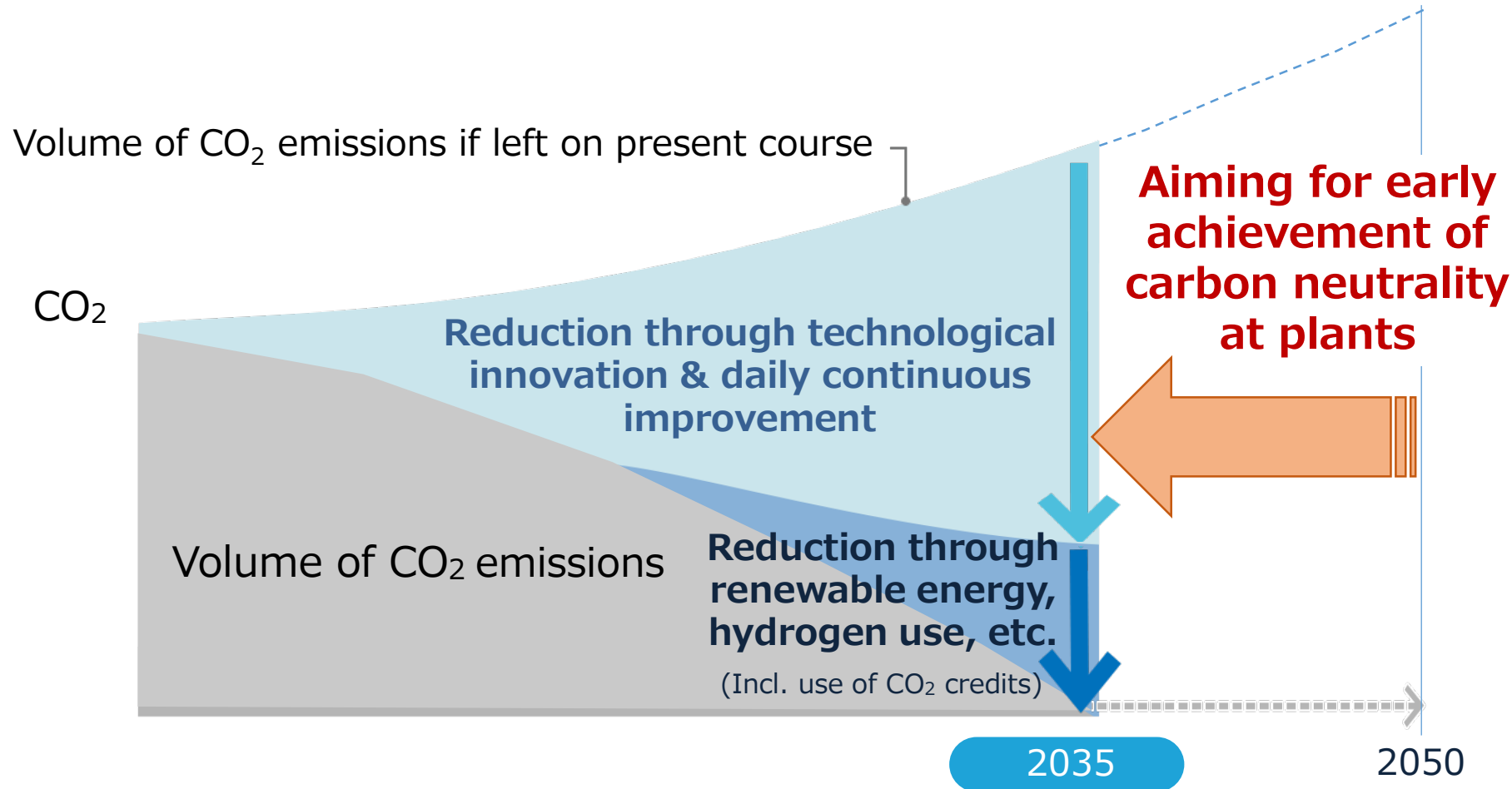
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3. Advanced manufacturing for a new era

1) Path toward green plants



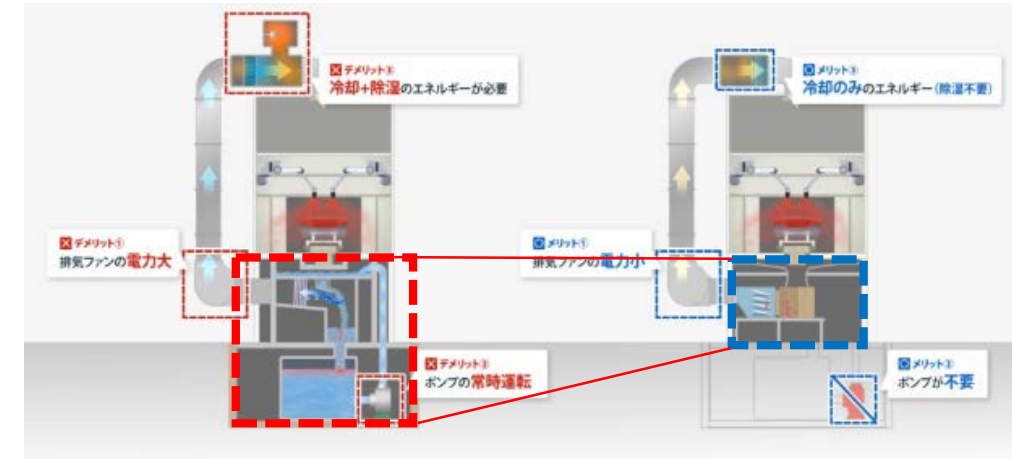
Striving for carbon neutrality presents an opportunity to fundamentally innovate manufacturing

2) Development of technologies that embody new ideas

Ex. 1: Splatter-free painting



(Coating efficiency: 70%) (Coating efficiency: 95%)



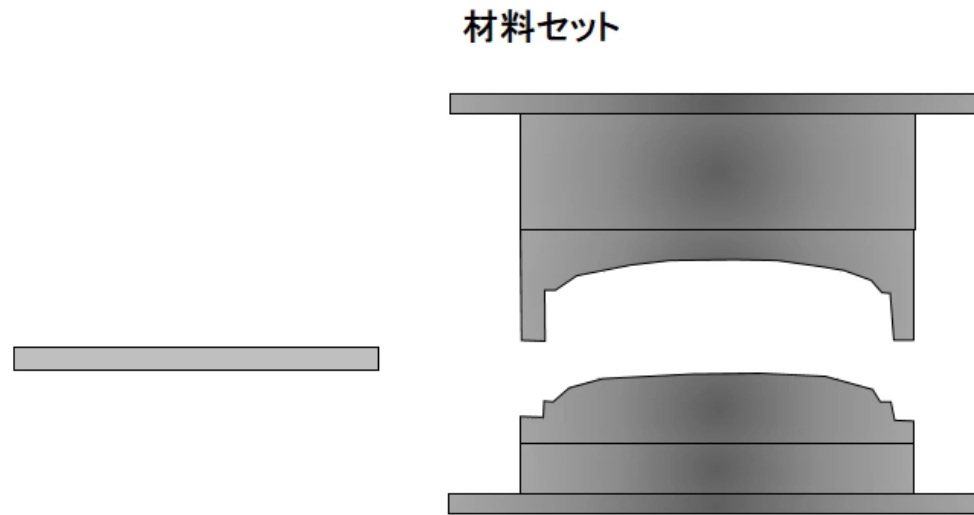
Paint booth

Achieving maximum coating efficiency with minimum amount of paint

2) Development of technologies that embody new ideas

Ex. 2: Elimination of paint process (in-press coloring)

Point : Press molding + In-mold coloring = In-mold coating



Using combinatorial technologies to inject paint into the mold, thus eliminating the painting process

3. Advanced manufacturing for a new era

2) Development of technologies that embody new ideas

Ex. 3: Elimination of paint (use of adhesive film)

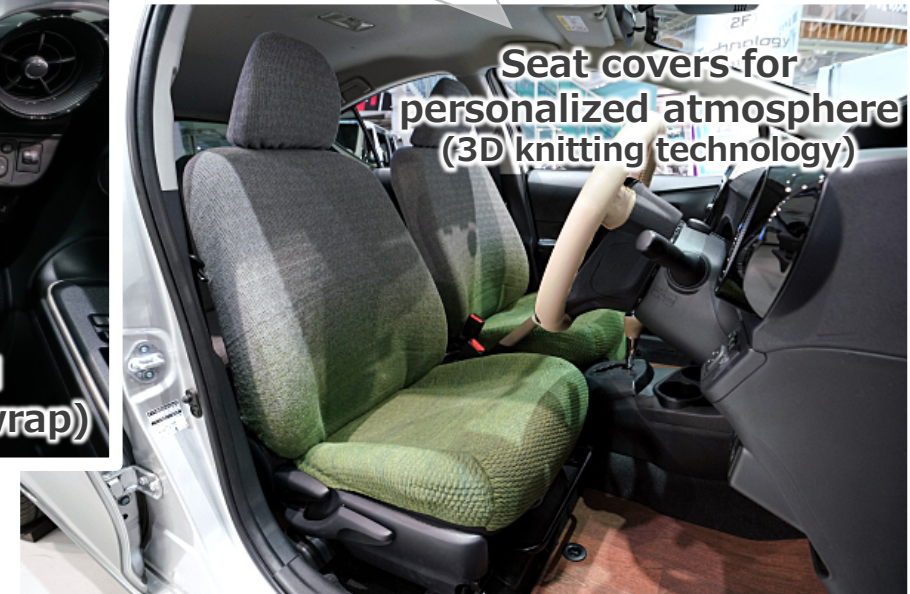


No-paint adhesive film ⇒ Carbon-neutral and exciting for customers

3. Advanced manufacturing for a new era

2) Development of technologies that embody new ideas

Ex. 4: Refining used KINTO vehicles



Renovation technology for providing customers with their own, unique vehicles, contributing to the realization of a recycling-oriented society

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3) *Karakuri* for non-powered devices

Karakuri...

the combination of simple
fundamental movements



Source: Excerpted from: <https://www.molem.jp/molen-1>



Toyota's Honsha Plant

Basic Toyota Production System line



Ex.: *Karakuri* device
for pressure-fitting
oil seals

Must properly work for
the next action to occur

Easy to detect problems
without relying on sensors

Developing human sensibilities and equipment
by going back to mechanical-action *karakuri*

3. Advanced manufacturing for a new era

3) *Karakuri* for non-powered devices



Karakuri = For the ultimate in carbon-neutral devices

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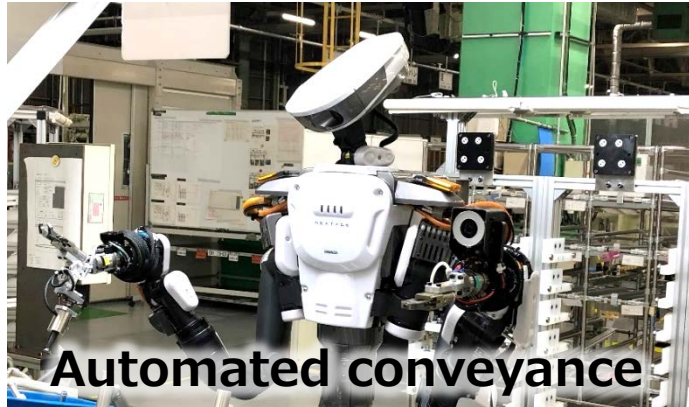
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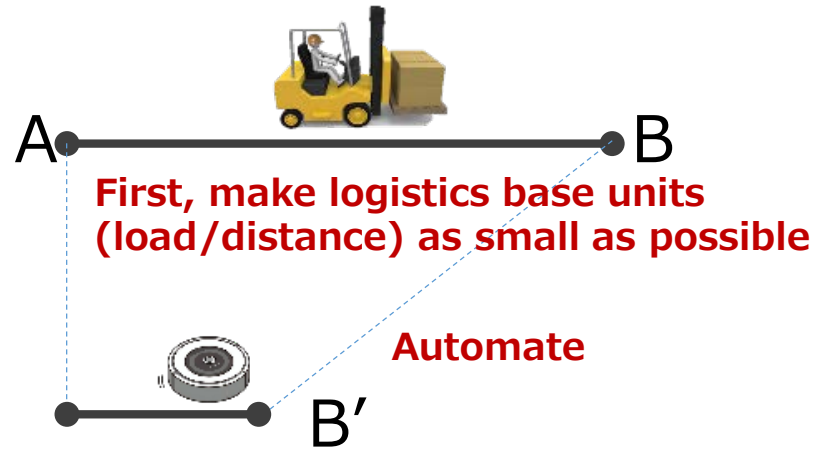
4) Collaboration between the latest technologies and TPS



Continuous improvement unique to Toyota



Do not transport



Concept to be applied to Woven City

4) Collaboration between the latest technologies and TPS



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Continuous improvement unique to Toyota



Do not produce defects

Defect rate

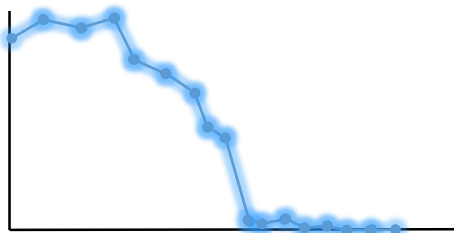


Image of automated inspection



① Automated judgement
→ Workforce flexibility



② Data analysis
→ Less defective work

Not about automating inspection but about improving the essence

3. Advanced manufacturing for a new era

4) Collaboration between the latest technologies and TPS



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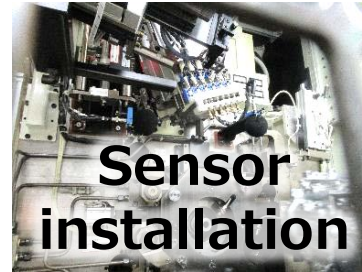
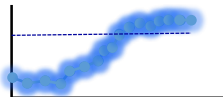
Continuous improvement unique to Toyota



Don't turn people into machine-keepers

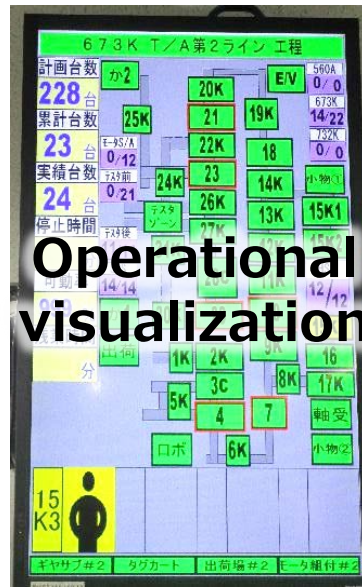
Simple, slim, *karakuri*

Operational rate



Sensor installation

&



Operational visualization



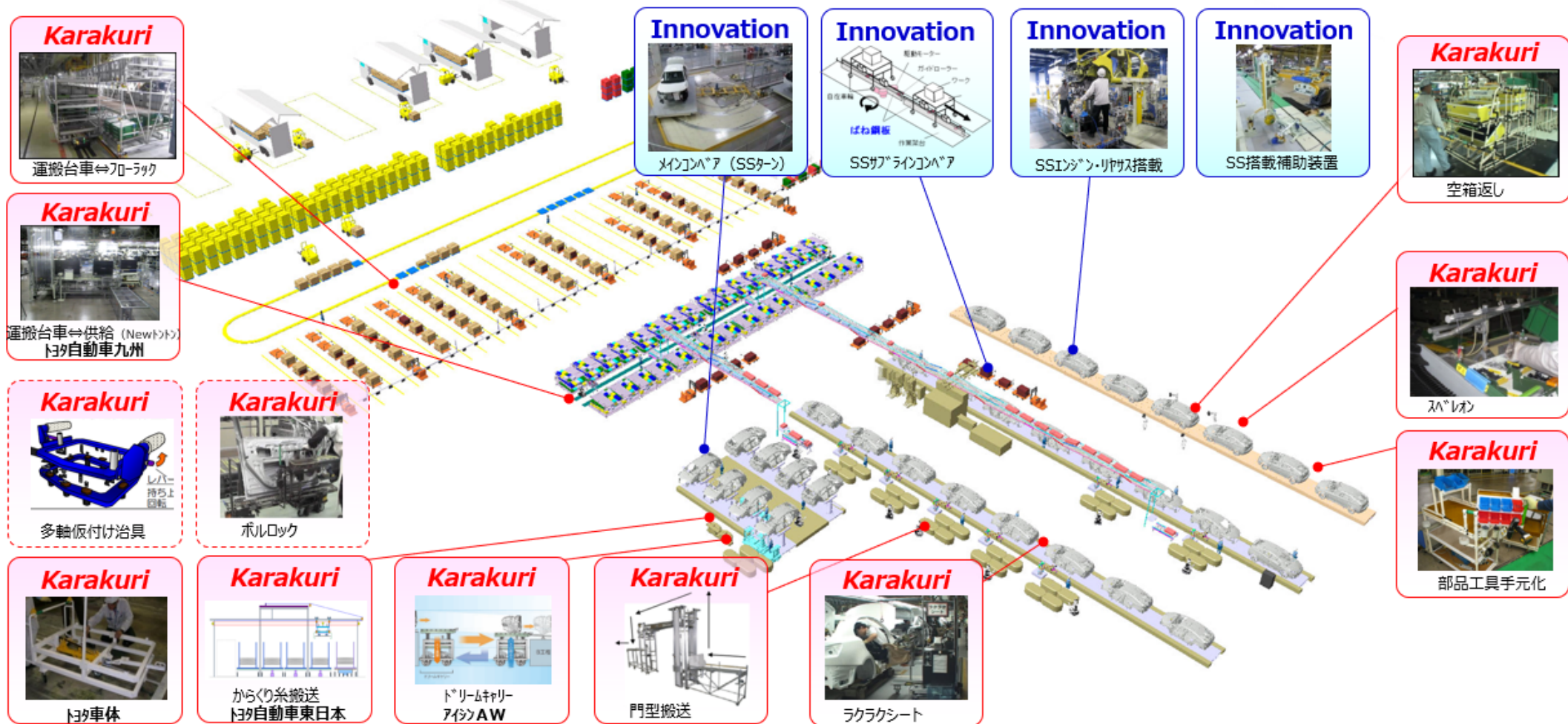
Karakuri, simple, slim



Visualization using the least number of sensors and only where needed

Aiming to create equipment that does not break down

4) Collaboration between the latest technologies and TPS



Creating advanced production lines by combining karakuri & innovation



Conclusion